# Supplemental Information for the Sherman's Short-tailed Shrew Biological Status Review Report



The following pages contain peer reviews received from selected peer reviewers, comments received during the public comment period, and the draft report that was reviewed before the final report was completed

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# Peer review #1 from Dr. Robert McCleery

From: McCleery,Robert Alan

**To:** Imperiled

**Subject:** sherman"s Short-tailed shrew REVIEW **Date:** Saturday, January 22, 2011 3:46:41 PM

Benedit et al. (2006) made a clear and compelling case (based on morphological measurements) that Sherman's short-tailed shrew is isolated on a relatively small strip of land on the southwest coast of Florida. Based on this information I believe the classification of the Sherman's short-tailed shrew as threatened is warranted under the geographic criteria. I strongly support the recommendations of this biological status review.

Robert A. McCleery, Ph.D.
Assistant Professor
Department of Wildlife Ecology & Conservation
Institute of Food & Agricultural Sciences
University of Florida
314 Newins-Ziegler Hall
PO Box 110430
Gainesville, FL 32611-0430

### Peer review #2 from Robert Rose

From: Rose, Robert

**To:** Imperiled

**Subject:** RE: sending my peer reviews of BSR reports

**Date:** Thursday, January 20, 2011 8:24:28 PM

**Attachments:** Homosassa shrew Final Draft BSR 11-21-10.docx Sherman's short-tailed shrew Final Draft BSR 11-18-10.docx

Hi, Elsa,

Attached are my reviews of the two shrew reports I agreed to assess. In general, they are good, but I have recommended some changes in each to improve clarity and usefulness.

I think that methods used by investigators in the past need to be addressed because early studies mostly used snap traps but we now know that pitfall traps are most useful for catching shrews. The value of pitfall traps should be emphasized when surveys are recommended or undertaken. In my opinion, unless pitfall traps are used to survey/sample SE shrews, don't bother. Pitfall traps don't have to be placed in labor-intensive arrays with drift fences to be effective in catching the smallest mammals.

Another general comment is to use metric units (km rather than miles). It's OK to use both but metric should be in there somewhere.

In the Blarina report, the authors need to make clear why they have chosen to retain the name B. c. shermani rather than to call it Blarina shermani. If otherwise, I have missed something.

I have made my comments in the enclosed files using Track Changes, which I hope will suffice for your needs. I will discard the hard copies with my remarks/comments unless you wish for me to send those to you. Let me know in a few days if you wish to receive the hard copies I have marked.

Cheers.

BOB ROSE, Professor Emeritus Department of Biological Sciences Old Dominion University Norfolk, VA 23529-0266

# Biological Status Review for Sherman's short-tailed shrew (Blarina carolinensis shermani)

## **EXECUTIVE SUMMARY**

The Florida Fish and Wildlife Conservation Commission (FWC) directed staff to evaluate all species listed as Threatened or Species of Special Concern as of September 1, 2010. Public information on the status of Sherman's short-tailed shrew was sought from September 17 to November 1, 2010. The members of the biological review group (BRG) met on November 3-4, 2010. Group members were Melissa Tucker (FWC lead), David Shindle, and Dan Pearson. In accordance with rule 68A-27.0012 Florida Administrative Code (F.A.C.), the BRG was charged with evaluating the biological status of Sherman's short-tailed shrew using criteria included in definitions in 68A-27.001(3) and following the protocols in the *Guidelines for Application of the IUCN Red List Criteria at Regional Levels (Version 3.0)* and *Guidelines for Using the IUCN Red List Categories and Criteria (Version 8.1)*. Please visit <a href="http://www.myfwc.com/WILDLIFEHABITATS/imperiledSpp\_listingprocess.htm">http://www.myfwc.com/WILDLIFEHABITATS/imperiledSpp\_listingprocess.htm</a> to view the listing process rule and the criteria found in the definitions.

Sherman's short-tailed shrew Biological Review Group concluded from the biological assessment that Sherman's short-tailed shrew met criteria for listing as state-listed Threatened. No information was received from the public during the comment period. Based on the literature reviewand the biological review findings, staff recommends retaining the species on the FWC list of threatened species.

This work was supported by a Conserve Wildlife Tag grant from the Wildlife Foundation of Florida.

#### **BIOLOGICAL INFORMATION**

Taxonomic Classification – The taxonomy of Sherman's short-tailed shrew has been debated in literature as a potential subspecies of *Blarina brevicauda*, *Blarina carolinensis*, or as a separate species, *Blarina shermani* (Benedict *et al.* 2006; Layne 1992). The type specimen was originally described as *Blarina brevicauda shermani* by Hamilton (1955), although later analysis re-classified Sherman's short-tailed shrew as a subspecies of *Blarina carolinensis* (McCay 2001). Recently, Benedict *et al.* (2006) compared Sherman's short-tailed shrew with the two other short-tailed shrews found in Florida, *Blarina carolinensis carolinensis* and *Blarina carolinensis peninsulae*. They found Sherman's short-tailed shrew to be significantly larger than either *B. c. carolinensis* or *B. c. peninsulae* in all analyzed measurements analyzed, the extent of the difference being of the same magnitude seen between other species within the genus *Blarina*. Furthermore, specimens of *shermani* appeared to be considerably smaller than those of *B. brevicauda* from Georgia, a result that suggested the population of Sherman's short-tailed shrews in southwestern Florida is not a relictual isolate of *B. brevicauda*. These results led Benedict *et al.* (2006) to designate Sherman's short-tailed shrew as a separate species, *Blarina shermani*. According to Benedict *et al.* (2006) this result should be confirmed with karyotypic and DNA

sequencing information, datamethods which hashave reliably delineated the other *Blarina* species (Brant and Orti 2002; George *et al.* 1982). Until such confirmation, we recommend continuing to use the name *Blarina carolinensis shermani*.

**Life History** – Sherman's short-tailed shrew is larger than other *Blarina* species in Florida, while the adult winter pelage is darker (than what?) and lacks any brownish coloration (Layne 1992). Use of the comparative (greater, lesser) requires a comparison.

There is virtually nothing known about the life history, behavior, and biology of Sherman's short-tailed shrew so this information is summarized using information on *Blarina* carolinensis.

*B. carolinensis* is a "habitat generalist," having been captured in a wide variety of localities including hardwood and pine forests, thickets, brushy areas, sedge fields, swamps, bogs, oldfields, tidal marshes, canebreaks, and bayheads. Short-tailed shrews in Florida are typically found in dense, herbaceous habitats or moist forests (Layne 1992). The type series of Sherman's short-tailed shrew was collected in mole (*Scalopus aquaticus*) runways and drainage ditches with dense grass (Hamilton 1955), but the type location itself has undergone intensive development leading to the loss of potential shrew habitat (Layne 1992).

Reproduction of *B. carolinensis* is bimodal and has been observed between March and November, litter sizes ranging between two and six (see summaries in Genoways and Choate 1998; McCay 2001; Moore 1946). *Blarina sp.* typically do not breed in the season they are born; average age of reproduction is 9 months (Whitaker and Hamilton 1998).

Average home range size of *B. carolinensis* has been calculated at 0.959 ha according to the minimum area method (Faust *et al.* 1971 as cited in McCay 2001) while population density has been calculated at between 1.3 and 17.0 individuals/hectare (see summary in Genoways and Choate 1998). Populations of *B. carolinensis* tend to fluctuate widely, both annually (with highs in June and November and lows in August and February in accordance with the reproductive cycle) and over multiple years (Genoways and Choate 1998).

Geographic Range and Distribution – Sherman's short-tailed shrew inhabits the southwestern coast of Florida from the vicinity of Royal Palm (based on the existence of a possible hybrid with *B. c. peninsulae*) to just north of Fort Myers (Benedict *et al.* 2006). The type series was collected in Lee County, 1 mile north of the Edison Bridge crossing the Caloosahatchee River, 0.25 milesuse metric here and elsewhere east of U.S. Route 41 (Benedict *et al.* 2006). Additional attempts have been made to collect Sherman's short-tailed shrew at the type locality but no individuals have been caught, suggesting that the species is either very rare or has been extirpated from the area (Layne 1992). (pitfall trapping is necessary to catch most shrews, especially the smallest ones. This report suffers from lack of details on the methods used by investigators.) The potential hybrid with *B. c. peninsulae* was caught 4.5 miles metric East of Royal Palm Hammock in Collier County, Florida (Benedict *et al.* 2006).

**Population Status and Trend** – No range-wide population surveys have been conducted. Very little information exists about the population of *B.c. shermani*. The subspecies

was described by Hamilton (1955) from 27 individuals captured over 4000 trap nights at the type locality. No specimens have been caught at that locality since (Cox and Kautz, 2000).

Again, methods used by Hamilton are unclear. Surely in 1955 he used snap traps and not pitfall traps. If Cox and Krautz did not use pitfall traps, I believe they didn't use the best method for catching/surveying shrews.

According to Florida's Wildlife Legacy Initiative (FWC 2005), Sherman's short-tailed shrew can be found in the following types of habitat: hardwood swamp/mixed wetland forest (which is in good condition abundant but declining), mixed hardwood-pine forest (same), canals and ditches (which is in good condition but declining are numerous and stable), and disturbed/transitional habitat (the condition of which amount is unknown). Potential habitat estimates Estimates of potential habitat provided in Cox and Kautz (2000) are not clearly explained, but indicate at least 52,00065 hectares. Endries, M/FWC (unpublished data) estimates 235,472500 hectares of potential habitat, but GIS methods, ranges (inclusion of counties north of Lee and Collier, to Manatee County), and habitats differ from Cox and Kautz (2000). Based on the range maps of Endries, M/FWC unpublished data, only 32.8% of B.c. shermani's potential habitat is on conservation lands, the other 67.2% remainder is vulnerable to degradation or conversion to other uses. As the human population in Florida continues to grow and expand, Sherman's short-tailed shrew will likely lose habitat to urbanization and agriculture (FWC 2008; Zwick and Carr 2006); one estimate projects 9.75% of B. c. shermani's current potential habitat will be lost by 2020, although this is likely an overestimate due to differences in the pixel size of GIS data layers (Endries, M/FWC unpublished data; Zwick and Carr 2006).

The subject is unclear here and elsewhere when using Endries, M/FWC as subject. If a date were inserted (), that would make more sense.

Also, the numbers (e.g., 235,472 ha) imply a greater level of precision than is possible, so I suggest that you round the numbers.

**Quantitative Analyses** – A population viability analysis has not been published for Sherman's short-tailed shrew.

## BIOLOGICAL STATUS ASSESSMENT

**Threats** – The greatest threats to Sherman's short-tailed shrews are habitat loss and habitat degradation due to increased urbanization and agricultural practices (Layne 1992). Development that leads to a reduction of cover, particularly in a loss of coarse woody debris, or a drying of soils would be detrimental to local shrew populations (Davis *et al.* 2010; Layne 1992). Furthermore, since cats frequently prey on shrews, an increase in free-ranging cats in more developed areas can result in high shrew mortality rates (Layne 1992).

Layne (1992) suggests increased efforts to: (a) determine whether there is an extant population of *B. c. shermani* at the type locality; (b) find and preserve other populations of Sherman's short-tailed shrew; (c) obtain information on *B. c. shermani*'s distribution, ecology, life history, and habitat requirements; and (d) confirm *B. c. shermani*'s specific status using karyotypic and sequencing information.

For me, it's crucial to mention the methods to be used in further searches or surveys.

**Statewide Population Assessment** – Findings from the Biological Review Group are included in a Biological Status Review information table.

**LISTING RECOMMENDATION** – Based on the literature review, information received from the public and biological review findings, staff recommends listing the Sherman's short-tailed shrew (*Blarina shermani*) as a Threatened species because it met criteria described in 68A-27.001(3) F.A.C.

SUMMARY OF THE INDEPENDENT REVIEW – this will be completed after the peer review.

# LITERATURE CITED There are some problems with consistency in use; see below

- Benedict, R.A., H.H.Genoways, and J.R. Choate. 2006. Taxonomy of short-tailed shrews (Genus *Blarina*) in Florida. Occasional papers, Museum of Texas Tech University 251:1-19.
- Brant, S.V. and G. Orti. 2002. Molecular phylogeny of short-tailed shrews, *Blarina* (Insectivora: Soricidae). Molecular Phylogenetics and Evolution 22(2):163-173.
- Cox, J.A. and R.S. Kautz. 2000. Habitat conservation needs of rare and imperiled wildlife in Florida. Office of Environmental Services, Florida Fish and Wildlife Conservation Commission, Tallahassee, FL.
- Davis, J.C., Castleberry, S.B., and J.C. Kilgo. 2010. Influence of coarse woody debris on the soricid community in southeastern Coastal Plain pine stands. Journal of Mammalogy 91(4):993-999.
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- Faust, B.F., M.H. Smith, M.H., and W.B. Wray. 1971. Distances moved by small mammals as an apparent function of grid size. Acta Theriologica 16:161-177.
- Florida Fish and Wildlife Conservation Commission (FWC). 2005. Florida's Wildlife Legacy Initiative. Florida's Comprehensive Wildlife Conservation Strategy. Tallahassee, Florida, USA. Pp.x + 528.
- Florida Fish and Wildlife Conservation Commission (FWC). 2008. Wildlife 2060: What's at stake for Florida. Florida Fish and Wildlife Conservation Commission, Tallahassee, Florida. 28 pp.
- Genoways, H.H. and J.R. Choate. 1998. Natural history of the southern short-tailed shrew, *Blarina carolinensis*. Occasional Papers the Museum of Southwestern Biology 8:1-43.
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- Hamilton, W.J., Jr. 1955. A new subspecies of *Blarina brevicauda* from Florida. Proceedings of the Biological Society of Washington 68:37-39.
- Layne, J.N. 1992. Sherman's short-tailed shrew *Blarina carolinensis shermani*. Pages 328-334 in S.R. Humphrey (ed.), <u>Rare and endangered biota of Florida</u>. Vol. I. Mammals. University Press of Florida. Gainesville, Florida.

- McCay, T.S. 2001. Blarina carolinensis. Mammalian Species 673:1-7.
- Moore, J.C. 1946. Mammals from Welaka, Putnam County, Florida. Journal of Mammalogy 27:49-59.
- Whitaker, J.O. and W.J. Hamilton, Jr. 1998. *Blarina brevicauda* in <u>Mammals of the Eastern United States</u>. Cornell University Press. Ithaca, New York, USA. 583pp.
- Zwick, P.D. and M.H. Carr. 2006. Florida 2060: A population distribution scenario for the State of Florida. A research project prepared for 1000 Friends of Florida. Geoplan Center at the University of Florida, Gainesville, Florida, USA. 25pp.

# Biological Status Review Information Findings

Sherman's short tailed shrew (B. carolinensis  $% \left\{ 1\right\} =\left\{ 1$ 

Species/taxon: shermani)

Date: 11/03/10

Assessors: Melissa Tucker, Dan Pearson, David Shindle

Generation length: 9 months (use 10 year assessment window)

Criterion/Listing Measure	Data/Information	Data Type*	Criterion Met?	References
*Data Types - observed (O), estimated (E), infer	red (I), suspected (S), or projected (P)	. Criterion n	net - yes (Y)	or no (N).
(A) Population Size Reduction, ANY of				
(a)1. An observed, estimated, inferred or suspected population size reduction of at least 50% over the last 10 years or 3 generations, whichever is longer, where the causes of the reduction are clearly reversible and understood and ceased <sup>1</sup> (a)2. An observed, estimated, inferred or suspected population size	No population information is available. No confirmed specimens caught since 1950's. Habitat decline not measured, but not likely to be more than 50%.  No population information is	I, S	N	Benedict et al 2006
reduction of at least 30% over the last 10 years or 3 generations, whichever is longer, where the reduction or its causes may not have ceased or may not be understood or may not be reversible <sup>1</sup>	available. No confirmed specimens caught since 1950's. Habitat decline not measured, but not likely to be more than 30%.	-, -		
(a)3. A population size reduction of at least 30% projected or suspected to be met within the next 10 years or 3 generations, whichever is longer (up to a maximum of 100 years) <sup>1</sup>	No projection is available.		N	
(a)4. An observed, estimated, inferred, projected or suspected population size reduction of at least 30% over any 10 year or 3 generation period, whichever is longer (up to a maximum of 100 years in the future), where the time period must include both the past and the future, and where the reduction or its causes may not have ceased or may not be understood or may not be reversible. <sup>1</sup> 1 based on (and specifying) any of the following: (a) direct observation; (b)	No past decline documented; no projected decline available.		N	

<sup>1</sup> based on (and specifying) any of the following: (a) direct observation; (b) an index of abundance appropriate to the taxon; (c) a decline in area of occupancy, extent of occurrence and/or quality of habitat; (d) actual or potential levels of exploitation; (e) the effects of introduced taxa, hybridization, pathogens, pollutants, competitors or parasites.

(B) Geographic Range, EITHER				
(b)1. Extent of occurrence < 20,000 km <sup>2</sup> (7,722 mi <sup>2</sup> ) OR	Based on Benedict's range map, the range is coastal 2/3 of Lee and Collier Counties, which is estimated at 2345 sq miles. See Notes (#1) sheet for explanation of other interpretations of range size.	E, I	Y	Benedict et al 2006

(b)2. Area of occupancy < 2,000 km <sup>2</sup> (772 mi <sup>2</sup> )	Based on existing map provided by FWRI and calculations to correct for range based on Benedict et al 2006, the AOO is approximately 492sq miles. See Notes (#2) sheet for explanation.	Ι	Y	Benedict et al 2006, Endries, M/FWC unpublished data
AND at least 2 of the following:				
a. Severely fragmented or exist in ≤ 10 locations	Less than 10, because of restricted range - a single hurricane could flood primary habitat throughout entire range (1 location)	Е	Y	Benedict et al 2006
b. Continuing decline, observed, inferred or projected in any of the following: (i) extent of occurrence; (ii) area of occupancy; (iii) area, extent, and/or quality of habitat; (iv) number of locations or subpopulations; (v) number of mature individuals	Habitat loss due to development at type locality per Layne, 1992, although this precedes the review period window. Projected loss of habitat based on Zwick and Carr.	I, P	Y (iii)	Zwick and Carr 2006, Endries, M/FWC unpublished data
c. Extreme fluctuations in any of the following: (i) extent of occurrence; (ii) area of occupancy; (iii) number of locations or subpopulations; (iv) number of mature individuals	Information in Genoways and Choate suggestsst that fluctations occur, but no information is available on Florida populations.	Е	?	Genoways and Choate 1998
(C) Population Size and Trend				
Population size estimate to number fewer than 10,000 mature individuals AND EITHER	Area of occupancy and density estimates yield a potential population greater than 10,000. See Notes sheet (#3) for explanation of density estimates.	I	N	Benedict et al 2006, Zwick and Carr 2006, Endries, M/FWC unpublished data, Whitaker and Hamilton 1998
(c)1. An estimated continuing decline of at least 10% in 10 years or 3 generations, whichever is longer (up to a maximum of 100 years in the future) OR	Based on Endries unpublished mapping product and Zwick and Carr, estimated at 9.75% over next 10 years. However, no data provided on the restricted range. 9.75% is probably an overestimate based on data layer differences.	I, P	N	Endries, M/FWC unpublished data, Zwick and Carr 2006.
(c)2. A continuing decline, observed, projected, or inferred in numbers of mature individuals AND at least one of the following:	Continuing decline of individuals inferred from habitat loss as projected by Zwick and Carr.	I, P	Y	Zwick and Carr 2006
a. Population structure in the form of EITHER	No data on subpopulations.		N	
(i) No subpopulation estimated to contain more than 1000 mature individuals; OR				
(ii) All mature individuals are in one subpopulation	No data on subpopulations		N	
b. Extreme fluctuations in number of mature individuals	No data on fluctuations. See B(c).		N	

individuals; OR estimates yield a potential Carr 2006, Endries, M/FWC	(D) Donaletica Very Carell or Destricted EITHED				
than 20 km² [8 mi²]) or number of locations (typically 5 or fewer) such that it is prone to the effects of human activities or stochastic events within a short time period in an uncertain future  by FWRI and calculations to correct for range based on Benedict et al 2006, the AOO is approximately 492sq miles. See Notes sheet for explanation.  (E) Quantitative Analyses  e1. Showing the probability of extinction in the wild is at least 10% within 100 years  No PVA conducted  No PVA conducted  No PVA conducted  No Beats at least one of the criteria OR Does not meet any of the criteria)  Reason (which criteria are met)  Meets at least one criteriona.  B(1), B(2), a, biii  Is species/taxon endemic to Florida? (Y/N)  If Yes, your initial finding is your final finding. Copy the initial finding and reason to the final finding space below. If No, complete the regional assessment sheet and copy the final finding from that sheet to the space below.	(d)1. Population estimated to number fewer than 1,000 mature individuals; OR	estimates yield a potential population greater than 10,000. See Notes sheet for explanation of density estimates.	I		unpublished data, Whitaker and Hamilton 1998
e1. Showing the probability of extinction in the wild is at least 10% within 100 years  No PVA conducted  No PVA conducted  Initial Finding (Meets at least one of the criteria OR Does not meet any of the criteria)  Meets at least one criterione.  B(1), B(2), a, biii  Is species/taxon endemic to Florida? (Y/N)  If Yes, your initial finding is your final finding. Copy the initial finding and reason to the final finding space below. If No, complete the regional assessment sheet and copy the final finding from that sheet to the space below.	than 20 km <sup>2</sup> [8 mi <sup>2</sup> ]) or number of locations (typically 5 or fewer) such that it is prone to the effects of human activities or stochastic events	by FWRI and calculations to correct for range based on Benedict et al 2006, the AOO is approximately 492sq miles. See	E, I	N	
Initial Finding (Meets at least one of the criteria OR Does not meet any of the criteria)  Reason (which criteria are met)  Meets at least one criteriona.  B(1), B(2), a, biii  Is species/taxon endemic to Florida? (Y/N)  If Yes, your initial finding is your final finding. Copy the initial finding and reason to the final finding space below. If No, complete the regional assessment sheet and copy the final finding from that sheet to the space below.	(E) Quantitative Analyses				
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If Yes, your initial finding is your final finding. Copy the initial finding and reason to the final finding space below. If No, complete the regional assessment sheet and copy the final finding from that sheet to the space below.	Meets at least one criteriona.	B(1), B(2), a, biii			
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No, complete the regional assessment sheet and copy the final finding from that sheet to the space below.	Is species/taxon endemic to Florida? (Y/N)	Y			
Final Finding (Meets at least one of the criteria OR Does not meet any of the criteria)  Reason (which criteria are met)					
	Final Finding (Meets at least one of the criteria OR Does not meet any of the criteria)	Reason (which criteria are met)			
Meets at least one criterione B(1), B(2), a, biii	Meets at least one criterione	B(1), B(2), a, biii			

#### Additional notes -

# Assumptions:

- 1. Concurred that range as presented in Benedict *et al.* 2006 is more accurate than range supplied in Cox and Kautz 2000, which was based on the range map presented in Layne 1992. Benedict *et al.* 2006 used eight cranial characters to analyze *B.c. shermani*, *B.c. peninsulae*, and *B.c. carolinensis*. They concluded that *B.c. shermani* should be a separate species *B. shermani* and that *B.c. peninsulae* is a subspecies of *B. carolinensis*; the newly proposed range based on location of *B.c. peninsulae* specimens and the possible hybrids is greatly restricted over the original range proposed by Layne (1992). Layne's original range was not based on specimens, but type of habitat available.
- 2. Area of occupancy: mapping of potential habitat thabitat from Endries, M/FWC (unpublished data) was based on Layne's 1992 range, and this greatly overestimated the area of occupancy by extending the range north to Manatee Ceounty. We used county area for Lee and Collier counties and calculated the percentage of potential habitat throughout the suggested range, and then applied this percentage to the coastal 2/3 of Collier and Lee Counties for an estimated range of 492 square miles (metric).

In my opinion, you need to elaborate more and the Endries study. Why is this not published? Until it's published, it's worthless to the scientific community, and to other researchers interested in shrew systematics.

3. Density estimates for *Blarina* range from 1.3 to 17.001 per hectare across multiple studies. No density estimates exist for *Blarina* in Florida, and the group concurred that the anticipated density is likely to be much lower than the lowest published density. However, without specific data, we used the lowest density estimate (1.3/hectare) which resulted in a population estimate greater than 10,000 individuals.

# **Appendix 1.** Biological Review Group Members Biographies

Melissa Tucker has an aM. S. in Ecology from the University of Georgia. She has worked as the Mammal Taxa Coordinator in FWC's Species Conservation Planning Section since 2007. Ms. Tucker has worked over 5 years on wildlife conservation issues, including planning and implementing conservation actions for mammals statewide, with an emphasis on small mammal species.

**David Shindle** has an aM.S. in Wildlife Science from Texas A & M University. He has worked as a wildlife biologist for the Conservancy of Southwest Florida since 2005. Mr. Shindle has over 15 years experience in research and conservation of wildlife, with emphasis on the mammals of south Florida.

**Daniel Pearson** has an aM.S. Wildlife Ecology and Conservation from University of Florida, Gainesville. Dan has worked as a biologist with the Florida Park Service for >20 years and has conducted surveys for several wildlife species including the Homosassa Shrew.

**Appendix 2**. Summary of letters and emails received during the solicitation of information from the public.

No information about this species was received during the public information request period.

Appendix 3.	Information and comments received from the independent reviewers.

Copy of the Sherman's short-tailed shrew BSR draft report that was sent out for peer review

# Biological Status Review for Sherman's short-tailed shrew (Blarina carolinensis shermani)

#### **EXECUTIVE SUMMARY**

The Florida Fish and Wildlife Conservation Commission (FWC) directed staff to evaluate all species listed as Threatened or Species of Special Concern as of September 1, 2010. Public information on the status of Sherman's short-tailed shrew was sought from September 17 to November 1, 2010. The members of the biological review group (BRG) met on November 3-4, 2010. Group members were Melissa Tucker (FWC lead), David Shindle, and Dan Pearson. In accordance with rule 68A-27.0012 Florida Administrative Code (F.A.C.), the BRG was charged with evaluating the biological status of Sherman's short-tailed shrew using criteria included in definitions in 68A-27.001(3) and following the protocols in the *Guidelines for Application of the IUCN Red List Criteria at Regional Levels (Version 3.0)* and *Guidelines for Using the IUCN Red List Categories and Criteria (Version 8.1)*. Please visit <a href="http://www.myfwc.com/WILDLIFEHABITATS/imperiledSpp\_listingprocess.htm">http://www.myfwc.com/WILDLIFEHABITATS/imperiledSpp\_listingprocess.htm</a> to view the listing process rule and the criteria found in the definitions.

Sherman's short-tailed shrew Biological Review Group concluded from the biological assessment that Sherman's short-tailed shrew met criteria for listing as state-listed Threatened. No information was received from the public during the comment period. Based on the literature reviewand the biological review findings, staff recommend retaining the species on the FWC list of threatened species.

This work was supported by a Conserve Wildlife Tag grant from the Wildlife Foundation of Florida.

## **BIOLOGICAL INFORMATION**

Taxonomic Classification – The taxonomy of Sherman's short-tailed shrew has been debated in literature as a potential subspecies of *Blarina brevicauda*, *Blarina carolinensis*, or as a separate species, *Blarina shermani* (Benedict *et al.* 2006; Layne 1992). The type specimen was originally described as *Blarina brevicauda shermani* by Hamilton (1955), although later analysis re-classified Sherman's short-tailed shrew as a subspecies of *Blarina carolinensis* (McCay 2001). Recently, Benedict *et al.* (2006) compared Sherman's short-tailed shrew with the two other short-tailed shrews found in Florida, *Blarina carolinensis carolinensis* and *Blarina carolinensis peninsulae*. They found Sherman's short-tailed shrew to be significantly larger than either *B. c. carolinensis* or *B. c. peninsulae* in all measurements analyzed, the extent of the difference being of the same magnitude seen between other species within the genus *Blarina*.

Furthermore, specimens of *shermani* appeared to be considerably smaller than those of *B. brevicauda* from Georgia, a result that suggested the population of Sherman's short-tailed shrews in southwestern Florida is not a relictual isolate of *B. brevicauda*. These results led Benedict *et al.* (2006) to designate Sherman's short-tailed shrew as a separate species, *Blarina shermani*. According to Benedict *et al.* (2006) this result should be confirmed with karyotypic and sequencing information, data which has reliably delineated the other *Blarina* species (Brant and Orti 2002; George *et al.* 1982).

**Life History** – Sherman's short-tailed shrew is larger than other *Blarina* species in Florida, while the adult winter pelage is darker and lacks any brownish coloration (Layne 1992).

There is virtually nothing known about the life history, behavior, and biology of Sherman's short-tailed shrew so this information is summarized using information on *Blarina carolinensis*.

*B. carolinensis* is a "habitat generalist", having been captured in a wide variety of localities including hardwood and pine forests, thickets, brushy areas, sedge fields, swamps, bogs, oldfields, tidal marshes, canebreaks, and bayheads. Short-tailed shrews in Florida are typically found in dense, herbaceous habitats or moist forests (Layne 1992). The type series of Sherman's short-tailed shrew was collected in mole (*Scalopus aquaticus*) runways and drainage ditches with dense grass (Hamilton 1955), but the type location itself has undergone intensive development leading to the loss of potential shrew habitat (Layne 1992).

Reproduction of *B. carolinensis* is bimodal and has been observed between March and November, litter sizes ranging between two and six (see summaries in Genoways and Choate 1998; McCay 2001; Moore 1946). *Blarina sp.* typically do not breed in the season they are born; average age of reproduction is 9 months (Whitaker and Hamilton 1998).

Average home range size of *B. carolinensis* has been calculated at 0.959 ha according to the minimum area method (Faust *et al.* 1971 as cited in McCay 2001) while population density has been calculated at between 1.3 and 17.0 individuals/hectare (see summary in Genoways and Choate 1998). Populations of *B. carolinensis* tend to fluctuate widely, both annually (with highs in June and November and lows in August and February in accordance with the reproductive cycle) and over multiple years (Genoways and Choate 1998).

Geographic Range and Distribution – Sherman's short-tailed shrew inhabits the southwestern coast of Florida from the vicinity of Royal Palm (based on the existence of a possible hybrid with *B. c. peninsulae*) to just north of Fort Myers (Benedict *et al.* 2006). The type series was collected in Lee County, 1 mile north of the Edison Bridge crossing the Caloosahatchee River, 0.25 miles east of U.S. Route 41 (Benedict *et al.* 2006). Additional attempts have been made to collect Sherman's short-tailed shrew at the type locality but no individuals have been caught, suggesting that the species is either very rare or has been extirpated from the area (Layne 1992). The potential hybrid with *B. c. peninsulae* was caught 4.5 miles East of Royal Palm Hammock in Collier County, Florida (Benedict *et al.* 2006).

**Population Status and Trend** – No range-wide population surveys have been conducted. Very little information exists about the population of *B.c. shermani*. The subspecies was described by Hamilton (1955) from 27 individuals captured over 4000 trap nights at the type locality. No specimens have been caught at that locality since (Cox and Kautz, 2000)

According to Florida's Wildlife Legacy Initiative (FWC 2005), Sherman's short-tailed shrew can be found in the following types of habitat: hardwood swamp/mixed wetland forest (which is in good condition but declining), mixed hardwood-pine forest (which is in good condition but declining), canals and ditches (which are in good condition and stable), and disturbed/transitional habitat (the condition of which is unknown). Potential habitat estimates provided in Cox and Kautz (2000) are not clearly explained, but indicate at least 52,065 hectares. Endries, M/FWC (unpublished data) estimates 235,472 hectares of potential habitat, but GIS methods, ranges (inclusion of counties north of Lee and Collier, to Manatee County), and habitats differ from Cox and Kautz (2000). Based on the range maps of Endries, M/FWC unpublished data, only 32.8% of B.c. shermani's potential habitat is on conservation lands, the other 67.2% is vulnerable to degradation or conversion to other uses. As the human population in Florida continues to grow and expand, Sherman's short-tailed shrew will likely lose habitat to urbanization and agriculture (FWC 2008; Zwick and Carr 2006); one estimate projects 9.75% of B. c. shermani's current potential habitat will be lost by 2020, although this is likely an overestimate due to differences in the pixel size of GIS data layers (Endries, M/FWC unpublished data; Zwick and Carr 2006).

**Quantitative Analyses** – A population viability analysis has not been published for Sherman's short-tailed shrew.

## BIOLOGICAL STATUS ASSESSMENT

**Threats** – The greatest threats to Sherman's short-tailed shrews are habitat loss and habitat degradation due to increased urbanization and agricultural practices (Layne 1992). Development that leads to a reduction of cover, particularly in a loss of coarse woody debris, or a drying of soils would be detrimental to local shrew populations (Davis *et al.* 2010; Layne 1992). Furthermore, since cats frequently prey on shrews, an increase in free-ranging cats in more developed areas can result in high shrew mortality rates (Layne 1992).

Layne (1992) suggests increased efforts to: (a) determine whether there is an extant population of *B. c. shermani* at the type locality; (b) find and preserve other populations of Sherman's short-tailed shrew; (c) obtain information on *B. c. shermani*'s distribution, ecology, life history, and habitat requirements; and (d) confirm *B. c. shermani*'s specific status using karyotypic and sequencing information.

**Statewide Population Assessment** – Findings from the Biological Review Group are included in a Biological Status Review information table.

**LISTING RECOMMENDATION** – Based on the literature review, information received from the public and biological review findings, staff recommends listing the Sherman's short-tailed shrew (*Blarina shermani*) as a Threatened species because it met criteria described in 68A-27.001(3) F.A.C.

SUMMARY OF THE INDEPENDENT REVIEW – this will be completed after the peer review.



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# Biological Status Review Information Findings

Sherman's short tailed shrew (B. carolinensis Species/taxon: shermani)

Date: 11/03/10

Assessors: Melissa Tucker, Dan Pearson, David Shindle

Generation length: 9 months (use 10 year assessment window)

Criterion/Listing Measure	Data/Information	Data Type*	Criterion Met?	References		
*Data Types - observed (O), estimated (E), inferred (I), suspected (S), or projected (P). Criterion met - yes (Y) or no (N).						
(A) Population Size Reduction, ANY of						
(a)1. An observed, estimated, inferred or suspected population size reduction of at least 50% over the last 10 years or 3 generations, whichever is longer, where the causes of the reduction are clearly reversible and understood and ceased <sup>1</sup>	No population information is available. No confirmed specimens caught since 1950's. Habitat decline not measured, but not likely to be more than 50%.	I, Š	N	Benedict et al 2006		
(a)2. An observed, estimated, inferred or suspected population size reduction of at least 30% over the last 10 years or 3 generations, whichever is longer, where the reduction or its causes may not have ceased or may not be understood or may not be reversible <sup>1</sup>	No population information is available. No confirmed specimens caught since 1950's. Habitat decline not measured, but not likely to be more than 30%.	I, S	N			
(a)3. A population size reduction of at least 30% projected or suspected to be met within the next 10 years or 3 generations, whichever is longer (up to a maximum of 100 years) <sup>1</sup>	No projection is available.		N			
(a)4. An observed, estimated, inferred, projected or suspected population size reduction of at least 30% over any 10 year or 3 generation period, whichever is longer (up to a maximum of 100 years in the future), where the time period must include both the past and the future, and where the reduction or its causes may not have ceased or may not be understood or may not be reversible. <sup>1</sup>	No past decline documented; no projected decline available.		N			
based on (and specifying) any of the following: (a) direct observation; (b) an index of abundance appropriate to the taxon; (c) a decline in area of occupancy, extent of occurrence and/or quality of habitat; (d) actual or potential levels of exploitation; (e) the effects of introduced taxa, hybridization, pathogens, pollutants, competitors or						

parasites.

(B) Geographic Range, EITHER

(b)1. Extent of occurrence < 20,000 km <sup>2</sup> (7,722 mi <sup>2</sup> ) OR  (b)2. Area of occupancy < 2,000 km <sup>2</sup> (772 mi <sup>2</sup> )	Based on Benedict's range map, the range is coastal 2/3 of Lee and Collier Counties, which is estimated at 2345 sq miles. See Notes (#1) sheet for explanation of other interpretations of range size.  Based on existing map provided by FWRI and calculations to correct for range based on Benedict et al 2006, the AOO is approximately 492sq miles. See	E, I	Y	Benedict et al 2006  Benedict et al 2006, Endries, M/FWC unpublished data
	Notes (#2) sheet for explanation.			
AND at least 2 of the following:				
<ul> <li>a. Severely fragmented or exist in ≤ 10 locations</li> </ul>	Less than 10, because of restricted range - a single hurricane could flood primary habitat throughout entire range (1 location)	E	Y	Benedict et al 2006
b. Continuing decline, observed, inferred or projected in any of the following: (i) extent of occurrence; (ii) area of occupancy; (iii) area, extent, and/or quality of habitat; (iv) number of locations or subpopulations; (v) number of mature individuals	Habitat loss due to development at type locality per Layne, 1992, although this precedes the review period window. Projected loss of habitat based on Zwick and Carr.	I, P	Y (iii)	Zwick and Carr 2006, Endries, M/FWC unpublished data
c. Extreme fluctuations in any of the following: (i) extent of occurrence; (ii) area of occupancy; (iii) number of locations or subpopulations; (iv) number of mature individuals	Information in Genoways and Choate suggest that fluctations occur, but no information is available on Florida populations.	Е	?	Genoways and Choate 1998
(C) Population Size and Trend				_
Population size estimate to number fewer than 10,000 mature individuals AND EITHER	Area of occupancy and density estimates yield a potential population greater than 10,000. See Notes sheet (#3) for explanation of density estimates.	I	N	Benedict et al 2006, Zwick and Carr 2006, Endries, M/FWC unpublished data, Whitaker and Hamilton 1998
(c)1. An estimated continuing decline of at least 10% in 10 years or 3 generations, whichever is longer (up to a maximum of 100 years in the future) OR	Based on Endries unpublished mapping product and Zwick and Carr, estimated at 9.75% over next 10 years. However, no data provided on the restricted range. 9.75% is probably an overestimate based on data layer differences.	I, P	N	Endries, M/FWC unpublished data, Zwick and Carr 2006.

(c)2. A continuing decline, observed, projected, or inferred in numbers of mature individuals AND at least one of the following:	Continuing decline of individuals inferred from habitat loss as projected by Zwick and Carr.	I, P	Y	Zwick and Carr 2006
a. Population structure in the form of EITHER	No data on subpopulations.		N	
(i) No subpopulation estimated to contain more than 1000 mature individuals; OR				
(ii) All mature individuals are in one subpopulation	No data on subpopulations		N	
b. Extreme fluctuations in number of mature individuals	No data on fluctuations. See B(c).		N	
(D) Population Very Small or Restricted, EITHER				
(d)1. Population estimated to number fewer than 1,000 mature individuals; OR	Area of occupancy and density estimates yield a potential population greater than 10,000. See Notes sheet for explanation of density estimates.	I	N	Benedict et al 2006, Zwick and Carr 2006, Endries, M/FWC unpublished data, Whitaker and Hamilton 1998
(d)2. Population with a very restricted area of occupancy (typically less than 20 km² [8 mi²]) or number of locations (typically 5 or fewer) such that it is prone to the effects of human activities or stochastic events within a short time period in an uncertain future	Based on existing map provided by FWRI and calculations to correct for range based on Benedict et al 2006, the AOO is approximately 492sq miles. See Notes sheet for explanation.	E, I	N	Benedict et al 2006, Endries, M/FWC unpublished data
(E) Quantitative Analyses				
e1. Showing the probability of extinction in the wild is at least 10% within 100 years	No PVA conducted		N	
		=		
Initial Finding (Meets at least one of the criteria OR Does not meet any of the criteria)	Reason (which criteria are met)			
Meets at least one criteria.	B(1), B(2), a, biii			
Is species/taxon endemic to Florida? (Y/N)	Y			
If Yes, your initial finding is your final finding. Copy the initial finding and reaso No, complete the regional assessment sheet and copy the final finding from that sh				
Final Finding (Meets at least one of the criteria OR Does not meet any of the criteria)	Reason (which criteria are met)			
Meets at least one criteria	B(1), B(2), a, biii			

#### Additional notes -

# Assumptions:

- 1. Concurred that range as presented in Benedict *et al.* 2006 is more accurate than range supplied in Cox and Kautz 2000, which was based on the range map presented in Layne 1992. Benedict *et al.* 2006 used eight cranial characters to analyze *B.c. shermani*, *B.c. peninsulae*, and *B.c. carolinensis*. They concluded that *B.c. shermani* should be a separate species *B. shermani* and that *B.c. peninsulae* is a subspecies of *B. carolinensis*; the newly proposed range based on location of *B.c. peninsulae* specimens and the possible hybrids is greatly restricted over the original range proposed by Layne (1992). Layne's original range was not based on specimens, but type of habitat available.
- 2. Area of occupancy: mapping of potential habitathabitat from Endries, M/FWC (unpublished data) was based on Layne's 1992 range, and this greatly overestimate the area of occupancy by extending the range north to Manatee county. We used county area for Lee and Collier counties and calculated the percentage of potential habitat throughout the suggested range, and then applied this percentage to the coastal 2/3 of Collier and Lee Counties for an estimated range of 492 square miles.
- 3. Density estimates for *Blarina* range from 1.3 to 17.01 per hectare across multiple studies. No density estimates exist for *Blarina* in Florida, and the group concurred that the anticipated density is likely to be much lower than the lowest published density. However, without specific data, we used the lowest density estimate (1.3/hectare) which resulted in a population estimate greater than 10,000 individuals.

# **Appendix 1.** Biological Review Group Members Biographies

**Melissa Tucker** has a M. S. in Ecology from the University of Georgia. She has worked as the Mammal Taxa Coordinator in FWC's Species Conservation Planning Section since 2007. Ms. Tucker has worked over 5 years on wildlife conservation issues, including planning and implementing conservation actions for mammals statewide, with an emphasis on small mammal species.

**David Shindle** has a M.S. in Wildlife Science from Texas A & M University. He has worked as a wildlife biologist for the Conservancy of Southwest Florida since 2005. Mr. Shindle has over 15 years experience in research and conservation of wildlife, with emphasis on the mammals of south Florida.

**Daniel Pearson** has a M.S. Wildlife Ecology and Conservation from University of Florida, Gainesville. Dan has worked as a biologist with the Florida Park Service for >20 years and has conducted surveys for several wildlife species including the Homosassa Shrew.

**Appendix 2**. Summary of letters and emails received during the solicitation of information from the public.

No information about this species was received during the public information request period.



**Appendix 3**. Information and comments received from the independent reviewers.

